

Current report no.: 62/2009  
2009

Wysogotowo, 12 August

Subject: Resolution of the National Depository for Securities on the assimilation of 260,000 series A shares

The Management Board of PBG S.A. informs that the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities) decided to assimilate 260,000 (two hundred thousand) ordinary bearer PBG S.A. shares marked with code PLPBG0000052 with 9,795,000 PBG S.A. shares marked with code PLPBG0000029 on 14 August 2009 under Resolution 287/2009 of 11 August 2009.

The shares under assimilation will be marked with code PLPBG0000029.

The Management Board of the National Depository for Securities stated that as on 14 August 2009 10,055,000 PBG S.A. shares will be marked with code PLPBG0000029.

Legal basis:

art. 56 item 1.1 of the Public Offering Act - confidential information

Signature of the authorised person:

Magdalena Eckert-Boruta