

Current report no.: 60/2009

Wysogotowo, 10 August 2009

Subject: Resolution of the Warsaw Stock Exchange to introduce and admit 260 000 series A shares to trading.

The Board of Management of PBG S.A. informs that the Management Board of the WSE in Warsaw decided to admit to trading on the WSE main market 260.000 series A ordinary bearer shares of PBG SA of PLN 1 (one zloty) in face value per share under Resolution no. 376/2009 of 7th August 2009. Each of the shares has been assigned code PLPBG0000052 by the National Depository for Securities.

Additionally, on 14 August 2009 the Management Board of WSE decided to introduce to trading on the WSE main market the said shares of PBG S.A. provided that on 14 August 2009 the National Depository for Securities assimilates the shares with PBG S.A. being traded.

Legal basis:

art. 56 item 1.1 of the Public Offering Act - confidential information

Signature of the authorised person:

Magdalena Eckert-Boruta