

Wysogotowo, 7 August 2009

STATEMENT OF THE MANAGEMENT BOARD REGARDING THE CERTIFIED AUDITOR OF FINANCIAL STATEMENTS

On 21 July 2009, pursuant to the applicable regulations currently in effect, having analysed the recommendation of the Audit Committee, the Supervisory Board of PBG SA adopted a resolution to appoint the company Grant Thornton Frąckowiak Sp. z o. o. (formerly HLB Frąckowiak i Wspólnicy Sp. z o. o.) with its registered office in Poznań at ul. Plac Wiosny Ludów 2 (61-831 Poznań), entered in the register of statutory auditors certified to audit financial statements kept by the National Chamber of Certified Auditors (entry no. 238), as the certified auditor of the interim condensed financial statements of PBG SA and the interim consolidated financial statements of the Capital Group in which PBG SA is the Parent Company, drawn up as at 30 June 2009.

The Management Board of PBG SA hereby represents that both the company Grant Thornton Frąckowiak Sp. z o.o. and the certified auditor acting for and on behalf of the said company are impartial and independent (within the meaning of Art. 66 of the Accounting Act).

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Jerzy Wiśniewski – President of the Management Board
Tomasz Woroch – Vice President of the Management Board
Przemysław Szkudlarczyk – Vice President of the Management Board
Tomasz Tomczak – Vice President of the Management Board
Mariusz Łożyński – Vice President of the Management Board
Tomasz Łatawiec – Member of the Management Board

