

Current report no. 88/2007

Wysogotowo, 28th August 2007

Re: Application for assimilation of PBG SA series D shares and for admitting shares to trading on WSE

With regard to report 79/2007 of 8th August 2007, (the report is available at: <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1467>), the Board of Directors of PBG S.A. informs that on 28th August, applications were filed at the National Depository for Securities S.A. to assimilate shares and at the Warsaw Stock Exchange to admit shares to trading. The applications concerned 85,000 series D bearer shares of PBG S.A. allocated as part of the Executive Option Scheme.

Legal basis:

art.56 item 1 point 1 of the Public Offering Act - confidential information

Signature of the authorised person

Magdalena Eckert-Boruta