

Wysogotowo, 1st March 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 23/2007

Re: Correction of current report published on 28th February 2007 which includes the condensed consolidated report for Q4 FY06 of PBG Capital Group.

Contents:

PBG S.A. company hereby presents notes to the items below included in the PDF file under the name "Report for Q4 FY06" (page 7)

In table: Consolidated profit and loss account:

- under: "Profit (loss) before tax for Q4 01.10.2006 -31.12.2006" an editorial error occurred:

item reading: PLN 26,819k

should read: PLN 29,405k

- under: "Profit (loss) from continued operations for Q4 01.10.2006 -31.12.2006" an editorial error occurred:

item reading: PLN 20,389k

should read: PLN 22,975k

- under: "Net profit (loss) for Q4 01.10.2006 -31.12.2006"

an editorial error occurred:

item reading: PLN 20,389k

should read: PLN 22,975k

Legal basis:

Art. 56 item 1.2 of the Public Offering Act – current and interim information

Signature of the authorised person:

Magdalena Eckert-Boruta