

Wysogotowo, 27<sup>th</sup> January 2007

To:  
Report submitted to the Polish Financial Supervision Authority

Current report: 20/2007

Re: Acquisition of material assets

Contents:

The Board of Directors of PBG S.A. hereby informs that on 26<sup>th</sup> February 2007 on behalf and for the Company, the Board acquired 6,000 shares in Przedsiębiorstwo Drogowo - Mostowe DROMOST Sp. z o.o. seated in Żabno of nominal value of PLN 500 each. The shares acquired for PLN 3,000,000 will assure PBG S.A. 87.39% of total vote at the General Meeting of Shareholders.

DROMOST Sp. z o.o. has been operating on the Polish market since 1992, it employs specialised engineering and technical staff, has proper technological equipment and own bituminous mass production facility. Owing to good organisation the company efficiently carries out challenging transport facilities as the General Contractor. By including the Company in the Capital Group, the Board of Directors of PBG S.A. does not intend to change the Company's business profile.

Including road companies in PBG Capital Group is in line with the presented strategic aims of the Company and the acquisition of shares is covered out of funds from emission of series F shares.

The shares have been considered material as they account for over 20% of shares in DROMOST Sp. z o.o. company.

Legal basis:

§ 39 item 1.1 of the Regulation of 19 October 2005 on current and interim information provided by issuers of securities.

Signature of the authorised person:  
Magdalena Eckert-Boruta