

Wysogotowo, 6th January 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 14/2007

Re: Admission to trading and setting up the first day of listing of allotment certificates.

Contents:

The Board of Directors of PBG S.A. informs that under resolution no. 98/2007 of the Management Board of WSE in Warsaw SA of 8th February 2007, 1,400,000 allotment certificates for series F ordinary bearer shares of PBG S.A. were admitted to trading on the WSE main market and the first day of listing of allotment certificates was set at 9th February 2007. The allotment certificates shall be listed under the abbreviated name of PBG-PDA and the designation of PBGA.

Legal basis:

§ 34 section 1 point 2) and 3) of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

Signature of the authorised person:
Magdalena Eckert-Boruta