

Wysogotowo, 31st January 2007

To:
Report submitted to the Polish Financial Supervision Authority

Current report: 11/2007

Re: Schedule of interim reports

Contents:

The Board of Directors of PBG S.A. hereby presents the schedule of interim reports to be published in 2007:

- consolidated quarterly reports including condensed individual quarterly financial statements:

Q4 of FY06: 28th February 2007

Q1 of FY07: 14th May 2007

Q2 of FY07: 13th August 2007

Q3 of FY07: 13th November 2007- consolidated half-year report containing consolidated individual, half-year financial statements:

- H1 of 2007: 28th September 2007

annual individual statement for FY06 and annual consolidated statement of PBG Capital Group of PBG for FY06: 30th April 2007

Legal basis: Art.100 item1 of the Regulation on current and interim information provided by issuers of securities of 19th October 2005.

Signature of the authorised person:
Magdalena Eckert-Boruła