

Current report no. 107/2007

Wysogotowo, 31st October  
2007

Re:

Summary information on the acquisition of shares of Hydrobudowa 9 S.A. – information update

With regard to current report no. 73/2007 of 18th July 2007, the Board of Directors of PBG SA hereby informs to have been notified on 30<sup>th</sup> October 2007 about the change of shareholding in Hydrobudowa 9 SA, following acquisition of shares by an entity authorized by the Board of Directors of PBG SA.

Following purchase transactions, the shareholding of PBG SA increased from 9,504,094 shares to 9,576,222 shares, including 9,105,115 series A shares and 471,107 series B shares (ensuring PBG S.A. 69.17% share in the share capital and 69.16% voting power in Hydrobudowa 9 PBI SA). For the acquired shares of Hydrobudowa 9 SA, PBG SA paid a total amount of PLN 55,350,563.16, which represents PLN 5.78 per share.

Legal basis:

Article 5 item 1 point 1 of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

art. 56 item 5 of the Public Offering Act - information update

Signature of the authorised person

Magdalena Eckert-Boruta