

Wysogotowo, 9<sup>th</sup> January 2007

To:  
The Public Office of the Polish Securities and Exchange Commission – report  
submitted using the ESPI system

Current report: 05/2007

Re: Annex to agreement for global limit

Contents:

The Board of Directors of PBG S.A. hereby informs to have been notified on 9<sup>th</sup> January 2007 that on 3<sup>rd</sup> January 2007 an annex has been concluded to the agreement of 8<sup>th</sup> March 2005 concluded with DnB Nord Polska S.A. bank (the former Nord LB) (current report 16/2006 of 7<sup>th</sup> February 2006 <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=701>). Under the annex, PBG S.A. subsidiary – Hydrobudowa Śląsk S.A. has become a party to the agreement, while the credit limit can be used by 30<sup>th</sup> December 2007.

Legal basis: Art. 56 section 5 of Public Offering Act

Signature of the authorised person:  
Magdalena Eckert-Boruła