

Wysogotowo, 3<sup>rd</sup> January 2007

To:  
The Public Office of the Polish Securities and Exchange Commission – report submitted using the ESPI system

Current report: 02/2007

Re: Forecast of consolidated financial results for 2007

#### Contents:

The Board of Directors of PBG S.A. hereby informs that the forecast of the consolidated financial results of PBG Capital Group assumes the following financial results in 2007:

- net revenues from sales of PLN 1.207,7 m
- operating profit of PLN 118,1 m
- net profit of PLN 82,3 m.

The forecast has been based on current contracts and contracts to be concluded in 2007, taking into account the assumed profit margins for individual revenue groups.

The forecast will be tracked and updated quarterly against the budgets.

Legal basis: § 5 section 1 item 25 of RO

Signature of the authorised person:  
Magdalena Eckert-Boruła