

Current report no.: 85/2009

Wysogotowo, 18.11.2009

Subject: acquisition of a company by PBG DOM

The Management Board of PBG S.A. informs that the Board was notified on 17 November 2009 that PBG Dom Sp. z o.o. subsidiary acquired from a natural person stake in the share capital of PBG DOM MANAGEMENT I Sp. z o.o., having its registered office in Wysogotowo. As a result of the transaction, PBG Dom took up 100 shares of PLN 50 in value per share in PBG DOM MANAGEMENT I Sp. z o.o. The share capital of PBG DOM MANAGEMENT I equals PLN 5,000.00 and the acquired shares account for 100% in the company's share capital and 100% in the total number of votes at the GMS. PBG Dom paid PLN 5,000 for the said stake. PBG DOM MANAGEMENT I is going to deliver a development investment in Poznań.

Legal basis:

Art. 56 section 1 item 1 of the Offer Act - confidential information

Signature of the authorised person:

Magdalena Eckert-Boruta