

Current Report No. 76/2011

Wysogotowo, December 16th 2011

Subject: Payment of the second instalment of the Price for the acquisition of 100% of shares in MULTAROS Trading Company Limited of Nicosia

In reference to Current Report No. 70/2011 (available at <http://www.pbg-sa.pl/relacje-inwestorskie/raporty-biezace.html>), the Management Board of PBG S.A. of Wysogotowo (the "**Issuer**") hereby reports that on December 15th 2011 the Issuer paid to ARGUMENOL, a Cyprus law company of Nicosia, the amount of PLN 40,000,000 (forty million złoty) comprising part of the second instalment of the price for 100% of shares in MULTAROS Trading Company Limited, a Cyprus law company of Nicosia ("**MULTAROS**"). Payment of the remaining part of the second instalment of the Price, that is PLN 160,000,000 (one hundred and sixty million złoty), will be made by the Issuer by December 20th 2011.

Legal basis:

Art. 56.1.1 of the Public Offering Act – inside information

On behalf of PBG S.A.:

[Magdalena Eckert-Boruta]