

Current report number: 70/2009

Wysogotowo, 14.09.2009

Subject: change to the significant agreement

According to the current report number 64/2008 from 10th of September 2008, current report number 1/2009 from 8th of January 2009, current report number 46/2009 from 6th of July 2009 and current report number 65/2009 from 21st of August 2009 (available under the website: <http://www.pbg-sa.pl/en/investor-relations/current-reports.html>), the Management Board of PBG SA informs about decision taken on 14<sup>th</sup> of September 2009 concerning conclusion, on 4<sup>th</sup> of September 2009, of an annex to the framework agreement concluded on 6<sup>th</sup> of September 2007 between ING Bank Śląski SA and Companies from the PBG Capital Group: PBG SA, HYDROBUDOWA POLSKA SA, INFRA SA, HYDROBUDOWA 9 SA, AVATIA Sp. z o.o., PRIS Sp. z o.o. and PBG Technologia Sp. z o.o. for the credit limit to the amount of PLN 220.000.000.

By virtue of the concluded annex there has been prolonged the period of using granted credit line until 13<sup>th</sup> of November 2009.

Other significant terms of the agreement have not been changed.

Legal basis:

Art. 56 sec. 5 Act on the Offer – information update

Signature of an authorized person:

Magdalena Eckert-Boruta