

Operating report number: 56/2009

Wysogotowo, 28.07.2009

Subject: the decree of the NDoS regarding conversion of A series shares

In regard to the operating report 48/2009 from the 16th of July 2009 (available at the Internet address: <http://www.pbg-sa.pl/relacje-inwestorskie/raporty-biezace/48-2009-podwyzszenie-kapitalu-zakladowego-spolki-pbg-s-a-bdquo-spolka-rdquo-w-zw-z-emisja-akcji-serii-g-zawiadomienie-akcjonariusza-o-zmniejszeniu-udzialu-w-ogolnej-liczbie-glosow-w-spolce.html>) the Board of the PBG S.A. Company informs that on the 28th of July, after reviewing the motion of the Company, the Board of the National Deposit of Securities decided to label with the code PLPBG0000052 the 260.000 common bearer shares of the PBG S.A. Company resultant from the exchange made on the 31st of July 2009 of 260.000 registered shares labeled with the code PLPBG0000037.

On the 31st of July 2009 there are 4.240.000 shares of the PBG S.A. Company labeled with the code PLPBG0000037 and 260.000 PBG S.A. Company shares labeled with the code PLPBG0000052.

Legal foundation:

Art.56 item 1 point 1 of the Offer Bill – confidential information

Signature of the person authorized:

Magdalena Eckert-Boruta