

Operational Report Number: 55/2009

Wysogotowo, 28.07.2009

Subject: registration of G series shares

In connection with the Operating Announcement of the National Deposit of Securities from the 27th of July 2009 the Board of the PBG S.A. Company informs that on the 28th of July 2009 there will be an assimilation of PBG S.A. shares labeled with the code PLPBG0000045 as well as registration of 865.000 G series shares of the PBG S.A. Company labeled with the code PLPBG0000029.

It is therefore evident that the requirement of the issue and admission for circulation of G series shares of the PBG S.A. Company was met today and as of this day there are 9.795.000 Company shares labeled with the code PLPBG0000029 in circulation.

Legal foundation:

§ 34 item 1 point 1) of the 19th of February 2009 decree regarding current and periodical information handed over by issuers of shares and the terms of acknowledgement as equivalent of information required by the law of the country not being a member country

Signature of the person authorised:
Magdalena Eckert-Boruta