

Current report number: 54/2009

Wysogotowo, 24.07.2009

Subject: assimilation of D series and registration of G series shares

The Board of the PBG S.A. Company informs that on the 23rd of July 2009 the Board of the National Deposit of Securities S.A. passed a decree regarding the assimilation on the 28th of July 2009 of 12.500 D series shares of the PBG S.A. Company labeled with the code PLPBG0000045 with 8.917.500 shares labeled with the code PLPBG0000029 and labeling all those shares with the code PLPBG0000029.

Also, the Board of the PBG S.A. Company informs in relation to the reports 39/2009 from the 9th of June this year and 53/2009 from the 24th of July 2009, that on the 28th of July 2009 865.000 G series shares of the PBG S.A. Company will be registered and issued for market circulation.

Legal foundation:

§ 34 item 1 point 1) of the 19th of February 2009 decree regarding current and periodical information handed over by issuers of shares and the terms of acknowledgement as equivalent of information required by the law of the country not being a member country

Signature of the person authorized:
Magdalena Eckert-Boruta