

Operating Statement number: 53/2009

Wysogotowo, 24.07.2009

Subject: the GPW decree regarding admission and issue for market circulation of D and G series common bearer shares

The Board of the PBG S.A. Company informs that on the 23rd of July 2009 the Board of the Warsaw Stock Market S.A. signed a decree regarding admission and issue for market circulation on the Main Market of the Stock Market of D and G series common bearer shares.

In the decree the Market Board states that the following common bearer shares of the PBG S.A. Company will be issued for circulation on the prime market with the nominal value of 1 PLN (one zloty) per share:

- 1) 12.500 (twelve thousand five hundred) D series shares,
- 2) 865.000 (eight hundred sixty five thousand) G series shares.

Simultaneously on the same basis the Market Board decided on the 28th of July 2009 to issue in common procedure PBG S.A. Company shares on the prime market on the condition that on the 28th of July 2009 the National Deposit of Securities S.A.:

- 1) assimilates the D series shares with the company's shares already in market circulation,
- 2) registers the G series shares and labels them with the code „PLPBG0000029”.

Legal foundation:

§ 34 item 1 point 2) of the 19th of the 19th of February 2009 decree regarding current and periodical information handed over by issuers of shares and the terms of acknowledgement as equivalent of information required by the law of the country not being a member country

Signature of the person authorized:
Magdalena Eckert-Boruta