

Operating Statement number: 52/2009

Wysogotowo, 22.07.2009

Subject: choice of an authorized entity for the study of financial statements

The Board of the PBG S.A. Company wishes to inform that on the 21st of July 2009 the Supervisory Board of the PBG S.A. Company acting in accordance with § 36 item 2 point a) of the Company Statute chose Grant Thornton Frąckowiak to be the authorized entity for the study of the following financial statements:

- the study of the unitary financial statement of PBG S.A. and the consolidated financial statement of the PBG Capital Group for the year 2009;
- carrying out a review of the semi-annual unitary and consolidated financial statement for the 30th of June 2009.

Grant Thornton Frąckowiak with an office in Poznań, Wiosny Ludów Plaza 2, the entity authorized to study financial statements – no 238, cooperates with the PBG S.A. Company in the scope of studying the unitary and consolidated annual financial statements, the review of semi-annual unitary and consolidated statement and review of financial prognoses and periodically provides certification services.

Legal foundation:

§ 5 item 1 point 19) of the 19th of February 2009 decree regarding current and periodical information handed over by issuers of shares and the terms of acknowledgement as equivalent of information required by the law of the country not being a member country

Signature of the person authorized:
Magdalena Eckert-Boruta