

Current Report No. 5/2014

Wysogotowo, March 21st 2014

Subject: Reports published by PBG in 2013

The Management Board of PBG S.A. w upadłości układowej (in company voluntary arrangement) ("PBG", the "Company") presents below a list of current and financial reports published by the Company in 2013. The reports are available on PBG's website at [www.pbg-sa.pl](http://www.pbg-sa.pl) in the Investor Relations tab.

Please be advised that some of the information contained in the reports may now be out of date.

## CURRENT REPORTS

### **December**

- December 12th 2013, Current Report No. 35/2013: District Court's letter notifying the status of the insolvency proceedings with respect to STRATEG CAPITAL Sp. z o.o.

### **November**

- November 21st 2013, Current Report No. 34/2013: Material agreement concluded by PBG with creditor, Banco Espirito Santo de Investimento S.A. Oddział w Polsce (Polish Branch)

### **October**

- October 25th 2013, Current Report No. 33/2013: List of shareholders holding at least 5% of the total vote at the Extraordinary General Meeting
- October 25th 2013, Current Report No. 32/2013: Execution of a trilateral Agreement between PBG, ING and PGNiG
- October 21st 2013, Current Report No. 31/2013: Resolutions adopted by the Extraordinary General Meeting of PBG S.A. w upadłości układowej (in company voluntary arrangement) on October 21st 2013 (resumed after adjournment announced on September 30th 2013)
- October 18th 2013, Current Report No. 30/2013: Receipt by the Company of a letter from a Shareholder concerning the Company's Extraordinary General Meeting to be resumed on October 21st 2013

## September

- September 30th 2013, Current Report No. 29/2013: Update of the arrangement proposals filed by the Company with the Court
- September 30th 2013, Current Report No. 28/2013: Resolutions adopted by the Extraordinary General Meeting of PBG S.A. w upadłości układowej (in company voluntary arrangement) on September 30th 2013, adjournment of the Meeting
- September 10th 2013, Current Report No. 27/2013: Annex to a significant contract for the construction of LNG Terminal in Świnoujście
- September 6th 2013, Current Report No. 26/2013: Annex to the agreement on sale of INFRA SA shares
- September 3rd 2013, Current Report No. 25/2013: Notice of Extraordinary General Meeting called for September 30th 2013
- September 3rd 2013, Current Report No. 24/2013: Approval by the Company of draft restructuring agreement and arrangement proposals, and their delivery to selected Creditors

## July

- July 27th 2013, Current Report No. 23/2013: Execution of a material agreement on voluntary repayment of debt secured by a contractual mortgage and remaining outside the arrangement scheme
- July 16th 2013, Current Report No. 22/2013: Representation concerning the sale of a significant block of shares by a shareholder
- July 10th 2013, Current Report No. 21/2013: Court ruling to convert STRATEG CAPITAL's insolvency proceedings from voluntary arrangement to bankruptcy by liquidation

## June

- June 26th 2013, Current Report No. 20/2013: List of shareholders holding at least 5% of total vote at Annual General Meeting held on June 21st 2013
- June 21st 2013, Current Report No. 19/2013: Appointment of Supervisory Board members by the General Meeting on June 21st 2013
- June 21st 2013, Current Report No. 18/2013: Resolutions adopted by the Annual General Meeting of PBG S.A. (in company voluntary arrangement) on June 21st 2013
- June 13th 2013, Current Report No. 17/2013: Execution of a significant contract by a subsidiary
- June 12th 2013, Current Report No. 16/2013: Information on the provision to the judge commissioner of a list of claims by the court supervisor

## May

- May 24th 2013, Current Report No. 15/2013: Notice of the Annual General Meeting of PBG S.A. w upadłości układowej (in company voluntary arrangement) to be held on June 21st 2013 and draft resolutions

- May 10th 2013, Current Report No. 14/2013: Supplementary information on change of the entity qualified to audit financial statements of PBG

## **April**

- April 30th 2013, Current Report No. 13/2013: Notice of change of auditor
- April 22nd 2013, Current Report No. 12/2013: Material agreement concluded by PBG with Creditor Banco Espirito Santo de Investimento S.A., Polish Branch, and sale of shares in Grupa DUON S.A.
- April 3rd 2013, Current Report No. 11/2013: Execution of material agreement concerning voluntary repayment of due and payable debt, outside arrangement, secured with tacit mortgages, and suspension by the Bank of enforcement proceeding

## **March**

- March 27th 2013, Current Report No. 10/2013: Position of the PBG Management Board regarding separate and consolidated full-year results
- March 21st 2013, Current Report No. 9/2013: Change in materiality criteria for agreements and assets
- March 21st 2013, Current Report No. 8/2013: Current reports published by PBG S.A. in 2012
- March 18th 2013, Current Report No. 7/2013: Appointment of PBG Management Board Member
- March 7th 2013, Current Report No. 6/2013: Notice of enforcement proceedings

## **February**

- February 26th 2013, Current Report No. 5/2013: Release dates for the periodic reports in 2013 - update
- February 8th 2013, Current Report No. 4/2013: Deletion of pledge over shares in RAFAKO S.A. held by PBG's subsidiary
- February 8th 2013, Current Report No. 3/2013: Acquisition of full control over STRATEG CAPITAL Sp. z o.o.

## **January**

- January 31st 2013, Current Report No. 2/2013: Release dates for the periodic reports in 2013
- January 9th 2013, Current Report No. 1/2013: Pledge over RAFAKO shares

## **FINANCIAL REPORTS**

- November 14th 2013: Report for Q3 2013

- September 2nd 2013: Report for H1 2013
- May 15th 2013: Report for Q1 2013
- March 21st 2013: Separate annual report for 2012
- March 21st 2013: Consolidated annual report for 2012

Legal basis:

Art. 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.

For PBG S.A.:  
Magdalena Eckert