

Current Report No. 5/2012

Wysogotowo, January 12th 2011

Subject: Representation by an obliged person concerning the execution of a transaction involving PBG shares

The Management Board of PBG S.A. hereby reports that, on January 12th 2012, it received a representation made by an obliged person – Jerzy Wiśniewski, President of the Management Board – concerning transactions in PBG S.A. securities. The transactions involved purchase of 55,170 PBG S.A. shares, at an average price of PLN 78.96 per share, at trading sessions between January 5th and January 12th 2012.

Legal basis:

Art. 160.4 of the Act on Trading in Financial Instruments – transactions executed by persons with access to inside information

On behalf of PBG S.A.:

Magdalena Eckert-Boruta