

Current Report No. 33/2012

Wysogotowo, May 21st 2012

Subject: Withdrawal of creditor petitions for a subsidiary's bankruptcy

Further to Current Report No. 31/2012 of May 16th 2012 and Current Report No. 32/2012 of May 17th 2012 (available at <http://www.pbg-sa.pl/relacje-inwestorskie/raporty-biezace.html>), the Management Board of PBG S.A. hereby reports that on May 21st 2012 it was notified of withdrawal of bankruptcy petitions against Przedsiębiorstwo Drogowo-Mostowe DROMOST Sp. z o.o. by the following creditors of the subsidiary:

- Multibud Sp. z o.o. of Warsaw – on May 18th 2012, and
- Mr Andrzej Kasprzak, conducting business activities under the name of Przedsiębiorstwo Sprzętowo Transportowe Andrzej Kasprzak – on May 21st 2012.

The petitions were withdrawn as a result of agreements reached with the above creditors, specifying the terms of settlement of Przedsiębiorstwo Drogowo-Mostowe DROMOST's liabilities.

Legal basis:

Art. 56.1.1 of the Public Offering Act – inside information

For PBG S.A.:

Magdalena Eckert-Boruta