

Current Report No. 25/2016

Wysogotowo, August 26th 2016

Subject: Updated information on release dates for the periodic reports in 2016

Further to Current Report No. 3/2016 of January 29th 2016, the Management Board of PBG S.A. w upadłości układowej (in company voluntary arrangement) (the "**Company**") announces a new date for the issue of the interim condensed consolidated financial statements of the PBG Group for H1 2016. Pursuant to the Management Board's decision, the date of release of these financial statements, previously set for August 31st 2016, has been changed to September 14th 2016.

Legal basis:

Par. 103.2 of the Regulation on current and periodic information to be published by issuers of securities, dated February 19th 2009.

For PBG S.A.:

Wiktoria Wiśniewska-Stadnik