

Subject: Current reports published by PBG S.A. in 2011

The Management Board of PBG S.A. hereby presents a list of current and financial reports published by the Company in 2011. [The reports are available on PBG S.A.'s website at www.pbg-sa.pl](http://www.pbg-sa.pl) under the Investor Relations tab.

Please note that some of the information contained in the reports may now be out of date.

CURRENT REPORTS

December

- December 30th 2011
81/2011: Representation of an obliged person concerning the execution of a transaction involving PBG shares
- December 23rd 2011
80/2011: Notice from Polskie LNG of partial cancellation of the contract for the construction of the LNG terminal in Świnoujście
- December 22nd 2011
79/2011: Moody's assigns CFR and PDF ratings to PBG S.A.
- December 21st 2011
78/2011: Execution of an annex to the credit limit agreement with Raiffeisen Bank Polska
- December 21st 2011
77/2011: Execution of an agreement on sale of shares in ENERGMONTAŻ-POŁUDNIE Spółka Akcyjna and the sale of shares in ENERGMONTAŻ-POŁUDNIE Spółka Akcyjna
- December 16th 2011
76/2011: Payment of the second instalment of the price for the acquisition of 100% of shares in MULTAROS Trading Company Limited of Nicosia
- December 14th 2011
75/2011: Notification of a decrease in Pioneer Pekao Investment Management S.A.'s holding of PBG shares
- December 13th 2011

74/2011: Tomasz Woroch tenders his resignation from the position of a Management Board member

- December 6th 2011

73/2011: Registered pledge over assets of significant value, i.e. shares in RAFAKO S.A. held by MULTAROS Trading Company Limited

November

- November 28th 2011

72/2011: Notification of an increase in ING Otwarty Fundusz Emerytalny's holding of PBG S.A. shares

- November 25th 2011

71/2011: Execution of annexes to framework agreement with ING Bank Śląski S.A.

- November 15th 2011

70/2011: Acquisition of 100% of shares in MULTAROS (indirect acquisition of shares in RAFAKO S.A.), and execution of securities blocking and registered pledge agreements involving RAFAKO shares

- November 9th 2011

69/2011: Execution of annex to preliminary agreement for sale of RAFAKO shares

- November 9th 2011

68/2011: Execution of annex to framework agreement with ING Bank Śląski S.A.

- November 7th 2011

67/2011: Execution of annex to credit agreement with Nordea Bank Polski S.A.

October

- October 28th 2011

66/2011: Assignment of long-term rating to PBG by Standard & Poor's Rating Services

- October 27th 2011

65/2011: Reduction of PBG's equity interest in Strateg Capital Sp. z o.o. and GasOil Engineering a.s. - update

- October 19th 2011

64/2011: Representation of an obliged person concerning the execution of a transaction in PBG shares

- October 19th 2011

63/2011: Consolidated text of PBG S.A.'s Articles of Association

- October 17th 2011

62/2011: Representation of an obliged person concerning the execution of a transaction in PBG shares

- October 14th 2011

- 61/2011: Execution of significant agreement for construction of Trasa Słowackiego in Gdańsk
- October 13th 2011
- 60/2011: Approval from the Office of Competition and Consumer Protection (UOKiK) for business combination involving takeover of control over RAFAKO S.A.
- October 11th 2011
- 59/2011/correction: Reduction of PBG's equity interest in subsidiary GasOil Engineering a.s. of Poprad, Slovakia - correction of Current Report No. 59/2011
- October 10th 2011
- 59/2011: Reduction of PBG's equity interest in subsidiary GasOil Engineering a.s. of Poprad, Slovakia
- October 10th 2011
- 58/2011: Reduction of PBG's equity interest in subsidiary Strateg Capital Sp. z o.o.
- October 10th 2011
- 57/2011: Updated forecast of the PBG Group's financial performance in 2011
- October 6th 2011
- 56/2011: Execution of annex to framework agreement with ING Bank Śląski S.A.

September

- September 19th 2011
- 55/2011: Pledge over HYDROBUDOWA POLSKA shares - update
- September 5th 2011
- 54/2011: Execution of annex to framework agreement with ING Bank Śląski S.A.

August

- August 25th 2011
- 53/2011: Execution of material contract between companies of the PBG Group and the Municipal Roads Maintenance Authority in Poznań
- August 24th 2011
- 52/2011: Release dates for the financial reports in 2011 - update
- August 19th 2011
- 51/2011: Execution of annexes to agreements with Bank Polska Kasa Opieki S.A.
- August 1st 2011
- 50/2011: Execution of annex to framework agreement with ING Bank Śląski S.A.

July

- July 18th 2011
- 49/2011: Pledge over of AQUA shares
- July 1st 2011

48/2011: List of shareholders holding at least 5% of the total vote at the Annual General Shareholders Meeting held on June 28th 2011

- July 1st 2011

47/2011: Pledge over of HYDROBUDOWA POLSKA shares

June

- June 30th 2011

46/2011: Execution of significant agreement by the PBG Group with the Municipality of Dąbrowa Górnicza

- June 29th 2011

45/2011: Appointment of the Supervisory Board of PBG S.A.

- June 29th 2011

44/2011: PBG pays dividend for the financial year 2010

- June 29th 2011

43/2011: Resolutions adopted by the Annual General Meeting of PBG S.A. on June 28th 2011

- June 27th 2011

42/2011: Execution of preliminary agreement for sale of RAFAKO shares

- June 23rd 2011

PBG/CG/2/2011: Candidates to the Supervisory Board

- June 22nd 2011

41/2011: Summary of tender offer for shares in ENERGMONTAŻ-POŁUDNIE Spółka Akcyjna

- June 17th 2011

40/2011: Number of orders and number of shares tendered for sale in the tender offer for shares in ENERGMONTAŻ-POŁUDNIE Spółka Akcyjna; pro rata reduction in the tender offer

- June 15th 2011

39/2011 Notice of convening the Annual General Meeting of PBG S.A. for June 28th 2011 and draft resolutions of the Meeting - supplement

- June 15th 2011

38/2011: Reaching the minimum number of shares to be tendered for sale in the tender offer for shares in ENERGMONTAŻ-POŁUDNIE Spółka Akcyjna

- June 14th 2011

37/2011: Execution of negotiated settlement with Narodowe Centrum Sportu concerning construction of the National Stadium in Warsaw

- June 2nd 2011

36/2011: Notice of convening the Annual General Meeting of PBG S.A. for June 28th 2011 and draft resolutions of the Meeting

May

- May 27th 2011
35/2011: Execution of material subcontract for the A-4 motorway construction project
- May 26th 2011
34/2011: Fulfilment of condition set out in the tender offer for ENERGMONTAŻ-POŁUDNIE shares
- May 12th 2011
33/2011: Notification of increase in Pioneer Pekao Investment Management's holding of PBG shares
- May 12th 2011
32/2011: Negotiations with OHL
- May 11th 2011
31/2011: Execution of annex to the framework credit facility agreement and guarantee agreement with Banco Espirito Santo de Investimento S.A.
- May 6th 2011
30/2011: Release dates for the financial reports in 2011 - update

April

- April 29th 2011
29/2011: Notification of increase in Pioneer Pekao Investment Management's holding of PBG shares
- April 15th 2011
PBG/CG/1/2011: Report of the Supervisory Board of PBG S.A. on its activities in 2010, assessment of the Company's standing
- April 12th 2011
28/2011: Dividend payment proposal approved by the Supervisory Board
- April 8th 2011
27/2011: Forecast of the PBG Group's financial performance in 2011
- April 8th 2011
26/2011: Execution of Letter of Intent regarding cooperation with OHL S.A.

March

- March 30th 2011
25/2011: Appointment of the auditor
- March 30th 2011
24/2011: Inside information concerning media reports on the construction of the National Stadium in Warsaw
- March 28th 2011

23/2011: List of reports published in 2010

- March 23rd 2011

22/2011: Correction to the separate report of PBG S.A. for 2010 and supplement to the consolidated report of the PBG Group for 2010

- March 22nd 2011

21/2011: Execution of annex to the agreement for provision of contract guarantees with TUIR Euler Hermes S.A.

- March 16th 2011

20/2011: Execution of annex to the agreement for provision of contract guarantees with TUIR Allianz Polska S.A.

- March 11th 2011

19/2011: Execution of material contract for construction of a road link between the Gdańsk Airport and the Port of Gdańsk - Task 2

- March 8th 2011

18/2011: Notification of increase in Pioneer Pekao Investment Management's holding of PBG shares

- March 3rd 2011

17/2011: Introduction of 500,000 PBG shares to stock-exchange trading - assimilation of the shares by the Polish NDS

- March 2nd 2011

16/2011: Notification of increase in Pioneer Pekao Investment Management's holding of PBG shares

February

- February 28th 2011

15/2011: Admission and conditional introduction of 500,000 PBG shares to stock-exchange trading

- February 21st 2011

14/2010: Publication dates for the periodic reports in 2011 - update

- February 17th 2011

13/2011: Value of the agreement with Ergo Hestia lowered

- February 10th 2011

12/2011: Notice from Polskie LNG of partial cancellation of the contract for construction of the LNG terminal in Świnoujście

- February 4th 2011

11/2011: Notification of an increase in Pioneer Pekao Investment Management's holding of PBG shares

- February 1st 2011

10/2011: Resolution by the Polish National Depository for Securities to convert PBG registered shares into ordinary bearer shares

January

- January 31st 2011

9/2011: Execution of annex to the credit facility agreement with Bank Gospodarki Żywnościowej S.A.

- January 31st 2011

8/2011: Release dates for the periodic reports in 2011

- January 28th 2011

7/2011: Notifications of increase in Pioneer Pekao Investment Management S.A.'s holding of PBG shares

- January 25th 2011

6/2011: Execution of annex to agreement with TUIR Warta for provision of contract-related guarantees within the agreed guarantee limit

- January 21st 2011

5/2011: Notifications of increase in Pioneer Pekao Investment Management S.A.'s holding of PBG shares

- January 18th 2011

4/2011: Resolution of the Management Board of PBG S.A. to convert part of Series A registered shares into Series A bearer shares

- January 14th 2011

3/2011: Change in the number of company shares held by major shareholder and in rights attached to these shares

- January 14th 2011

2/2011: Approval by the Management Board of PBG S.A. to sell Series A registered preference shares

- January 12th 2011

1/2011: Execution of annex to master credit limit agreement with BZ WBK S.A.

FINANCIAL REPORTS

- November 14th 2011: Financial report of the PBG Group for Q3 2011

- August 29th 2011: Report for H1 2011
- May 12th 2011: Report for Q1 2011
- March 21st 2011: Consolidated annual report for 2010
- March 21st 2011: Separate annual report for 2010

Legal basis:

Art. 65.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

For PBG S.A.:

Magdalena Eckert-Boruta