

Current Report No. 17/2015

Wysogotowo, May 22nd 2015

Subject: List of shareholders holding at least 5% of total vote at Annual General Meeting on April 24th 2015 and after adjournment on May 22nd 2015.

The Management Board of PBG S.A. w upadłości układowej (in company voluntary arrangement) publishes the list of Shareholders holding at least 5% of the total vote at the Annual General Meeting on April 24th 2014:

Mr Jerzy Wiśniewski held 7,616,278 votes at the Annual General Meeting, attached to 3,881,224 shares, which represented 99.59% of the votes at the Annual General Meeting and 42.23% of the total vote (both prior to the adjournment, on April 24th 2015, and after the adjournment, on May 22nd 2015).

- 1) On April 24th 2015, the shareholders participating in the Annual General Meeting held jointly 4,229,513 shares, conferring the right to 7,967,846 votes;
- 2) After the adjournment, on May 22nd 2015, the shareholders participating in the Annual General Meeting held jointly 4,229,503 shares, conferring the right to 7,967,836 votes.

Legal basis:

Art. 70.3 of the Public Offering Act

For PBG S.A.:

Magdalena Eckert