

Current Report No. 116/2012

Wysogotowo, December 18th 2012

Subject: Execution of material contracts with EDF Polska Group companies – supplementary information to Current Report No. 115/2012

To supplement the information contained in Current Report No. 115/2012 of December 6th 2012 concerning execution of contracts between PBG (Consortium member), RAFAKO S.A. (Consortium leader) and EDF Polska Group Companies (Principal), the Management Board of PBG S.A. in company voluntary arrangement (Company) reports that PBG S.A. in company voluntary arrangement holds a 1% interest in the contracts, with the remaining 99% held by RAFAKO S.A. The Contractors have assumed joint and several liability towards the Principal for the proper performance of the contracts.

RAFAKO S.A. is a member of the PBG Group.

The text of the Current Report No. 115/2012 remains otherwise unchanged.

Legal basis:

Art. 56.1.2 of the Public Offering Act

For PBG S.A.:

Magdalena Eckert