

Current Report No. 109/2012

Wysogotowo, November 8th 2012

Subject: Notice of enforcement proceedings

The Management Board of PBG S.A. in company voluntary arrangement ("Company") reports that on November 7th 2012 it received the following notices from Jarosław Kotarski, Court Enforcement Officer at the District Court for Poznań-Stare Miasto in Poznań, acting at the request of one of the Company's creditors, Banco Espirito Santo de Investimento S.A. ("Creditor"):

- 1) Notice of enforcement proceedings for the payment of a principal (enforcement clause ordered on October 16th 2012) in the amount of PLN 4,080,249.99 plus interest and other costs and expenses incurred, and seizure of equity interests in the following companies: PBG Technologia Sp. z o.o., PBG AVATIA Sp. z o.o., Bathinex Sp. z o.o., Betpol S.A., AQUA S.A., PBG Energia Sp. z o.o., Energomontaż – Południe S.A., CP Energia, PBG Erigo Sp. z o.o., PRID S.A., PBG Energia Sp. z o.o., BROKAM Sp. z o.o., PBG Dom Sp. z o.o. and Dromost Sp. z o.o. to enforce the payment of said amount;
- 2) Notice of enforcement proceedings for the payment of a principal (enforcement clause ordered on September 17th 2012) in the amount of PLN 2,958,999.56 plus interest and other costs and expenses incurred, and seizure of equity interests in the following companies: BROKAM Sp. z o.o., PBG Energia Sp. z o.o., PRID S.A., PBG Erigo Sp. z o.o., PBG Dom Sp. z o.o., CP Energia and Energomontaż – Południe S.A. to enforce the payment of said amount.

Legal basis:

Art. 56.1.1 of the Public Offering Act – inside information

For PBG S.A.:

Magdalena Eckert