PBG

Current Report No. 103/2012 Wysogotowo, October 22nd 2012

Subject: Court ruling on insolvency of PBG's subsidiary DROMOST

On October 22nd 2012, the Management Board of PBG S.A. (in company voluntary arrangement) was notified that on October 5th 2012 the District Court for Poznań-Stare Miasto of Poznań, XI Commercial Insolvency and Arrangement Division (the Court), presided over by Judge Irena Flotyńska, resolved to:

- declare Przedsiębiorstwo Drogowo-Mostowe DROMOST Sp. z o.o. insolvent with an arrangement option;
- confer the management of the bankruptcy estate assets to the company;
- appoint Irena Flotyńska as judge-commissioner;
- appoint Arkadiusz Sawala as bankruptcy administrator.

Legal basis:

Par. 5.1.24 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (as amended).

For PBG S.A.:

Magdalena Eckert