

Wysogotowo, 24 September 2008

REPRESENTATION OF THE BOARD OF DIRECTORS REGARDING THE CERTIFIED AUDITOR OF FINANCIAL STATEMENTS

On 13 June 2007, pursuant to the applicable regulations currently in effect, having analysed the recommendation of the Audit Committee, the Supervisory Board of PBG SA adopted a resolution to appoint the company Grant Thornton Frąckowiak Sp. z o. o. (formerly HLB Frąckowiak i Wspólnicy Sp. z o. o.) with its registered office in Poznań at ul. Plac Wiosny Ludów 2 (61-831 Poznań), entered in the register of statutory auditors certified to audit financial statements kept by the National Chamber of Certified Auditors (entry no. 238), as the certified auditor of the interim condensed financial statement of PBG SA and the interim consolidated financial statement of the Capital Group in which PBG SA is the Parent Company, drawn up as at 30 June 2008.

The Board of Directors of PBG SA hereby represents that both the company Grant Thornton Frąckowiak Sp. z o.o. and the certified auditor acting for and on behalf of the said company are impartial and independent (within the meaning of Art. 66 of the Accounting Act).

SIGNATURES OF ALL MEMBERS OF THE BOARD OF DIRECTORS

Jerzy Wiśniewski – President of the Board of Directors
Tomasz Woroch – Vice President of the Board of
Przemysław Szkudlarczyk – Vice President of the
Tomasz Tomczak – Vice President of the Board of
Mariusz Łożyński – Member of the Board of Directors
Tomasz Łatawiec – Member of the Board of Directors