

PBG CAPITAL GROUP PORTFOLIO

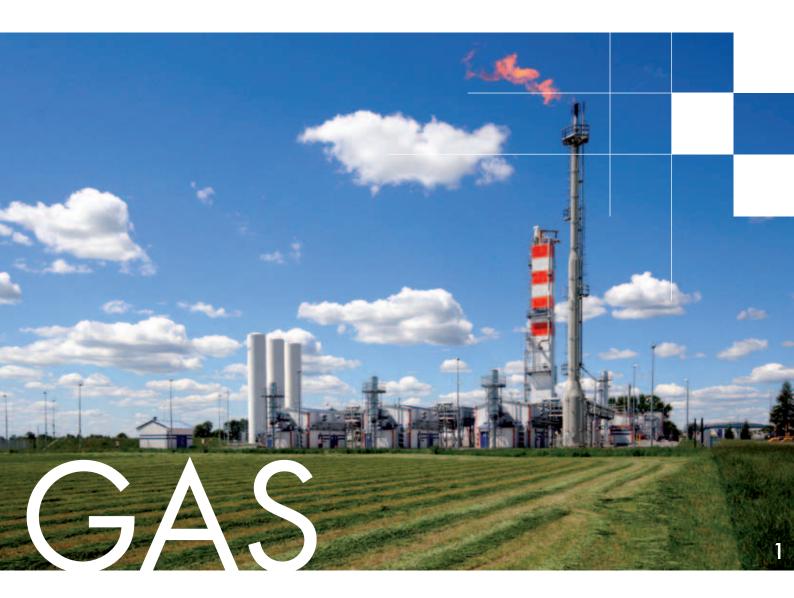






We effectively combine the experience and expertise of the Group companies operating in various segments of the construction and installation industry. By implementing advanced management models, we make sure that the needs of our customers are the key factor determining the quality of services we provide. We take full responsibility, ensuring comprehensive completion of awarded projects. We develop concepts, technological processes and designs, ensure deliveries and project execution, carry out installation start-ups and provide operation, maintenance, warranty and post-warranty services. The technologies we apply are environmentally-friendly. By leveraging the expertise and experience of our engineering and project execution personnel, we have become the leader in multiple sectors of the construction industry.







We were the first in Poland to design and construct, as an EPC contractor, the first unmanned gas plant and liquefied natural gas (LNG) regasification unit. We own the hermetic technology developed by T.D. Williamson which allows us to work on active gas pipelines in air-tight conditions.

In the natural gas sector we ensure comprehensive execution of the following installations:

- production infrastructure
- processing infrastructure
- storage infrastructure
- transmission infrastructure







- Nitrogen rejection plant, Grodzisk Wielkopolski, Poland
- 3 Gas compressor station, Goleniów, Poland

- Underground gas storage facility, Incukalns, Latvia
- 4 Underground gas storage facility, Wierzchowice, Poland







We construct unmanned crude oil plants. We have designed and constructed a purification system for formation water and an underground crude oil heating system to facilitate oil extraction. We have technologies allowing us to work on active storage tanks. We are one of the few contractors in Poland licensed to execute military construction projects.

In the crude oil sector we ensure comprehensive delivery of the following projects:

- production infrastructure
- processing infrastructure
- storage infrastructure
- transmission infrastructure







- 1 Fuel storage tank farm No. 5, Rejowiec, Poland
- 3 Lubiatów-Międzychód-Grotów (LMG) crude oil plant, Poland

- 2 Crude oil plant, Sławoborze, Poland visualisation
- 4 Crude oil plant, Dzieduszyce, Poland



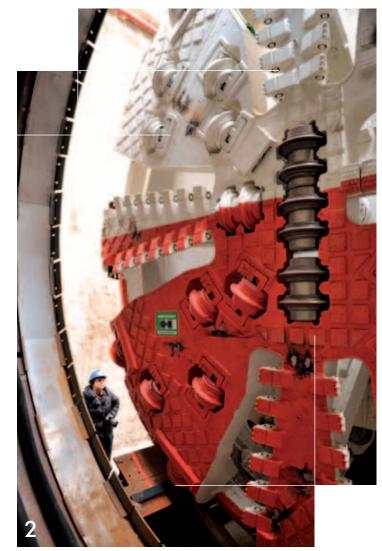




We execute hydro-engineering projects. Our experienced technical personnel, highly-qualified staff and technical capabilities allow us to execute the most complex hydro-engineering projects.

In the hydro-engineering sector we ensure comprehensive delivery of the following projects:

- water reservoirs
- barrages
- river regulation and embankments
- hydroelectric power plants
- dams and damming structures







- 1 Barrage on the Vistula river, Włocławek, Poland
- 3 Intercepting sewer for the Czajka sewage treatment plant, Warsaw, Poland
- TBM-bored tunnel for the Czajka sewage treatment plant, Warsaw, Poland
- Barrage on the Oder river, Malczyce, Poland



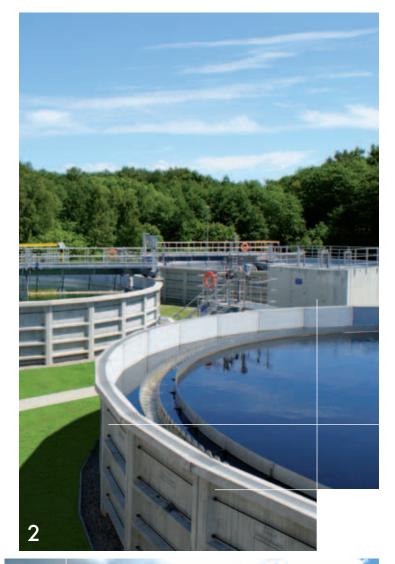


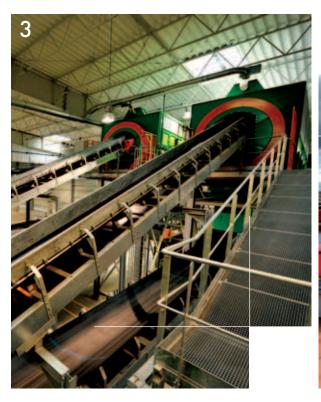


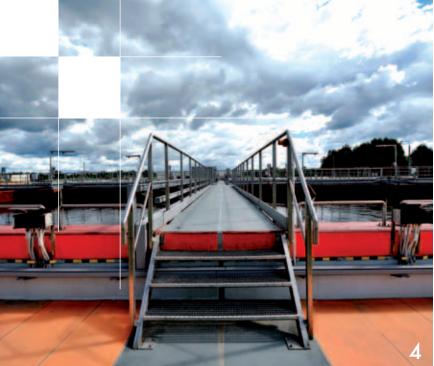
We construct water and sewage infrastructure and execute other environmental engineering projects. We are the leading provider of pipeline rehabilitation services. We have technologies which allow us to minimise interference in the municipal infrastructure during rehabilitation work.

In the environmental engineering sector we ensure comprehensive execution of the following projects:

- water intakes
- sewage treatment plants
- collector pipes
- water mains
- water supply and sewage systems
- water treatment plants
- renewal projects



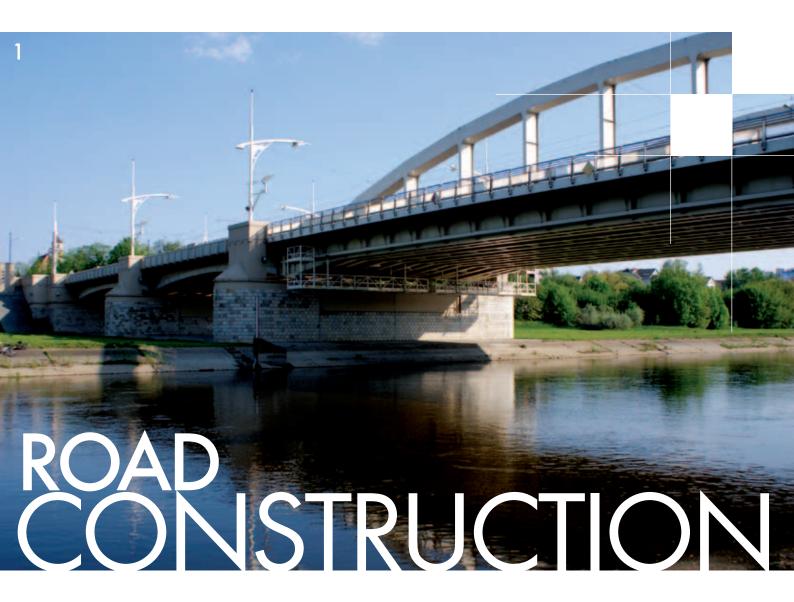




- Waste management facility, Trzebania, Poland
- 3 Waste neutralisation facility, Gdańsk Szadółki, Poland

- Sewage treatment plant, Ustka, Poland
- Fordon sewage treatment plant, Bydgoszcz, Poland







We operate plants producing mineral and bitumen blends designed for use in the construction of roads carrying heavy traffic, as well as cold-mix bitumen mass. We also operate research laboratories, fully automated concrete plants and aggregate mines.

In the road construction sector we ensure comprehensive execution of the following projects:

- motorways and expressways
- tunnels
- bridges, viaducts and culverts







- St. Roch Bridge, Poznań, Poland
- 3 Bitumen mass production plant for the A1 motorway construction project, Włocławek, Poland
- 2 National road No. 92, TarnowoPodgórne, Poland
- 4 Dolna Wilda Viaduct, Poznań, Poland







We execute projects in the industrial construction sector. We build public utility facilities. We use technologies and management processes which allow us to minimise interference in the existing infrastructure and ensure quick progress of work.

In the industrial construction sector we ensure comprehensive execution of the following projects:

- industrial facilities
- office and hotel buildings
- service and sales facilities







- 1 Skalar Office Center, Poznań, Poland
- 3 Hotel Hampton by Hilton, Świnoujście, Poland

- HOBAS System Polska's production plant, Dąbrowa Górnicza, Poland
- Platan residential, services and commercial complex, Świnoujście, Poland – visualisation





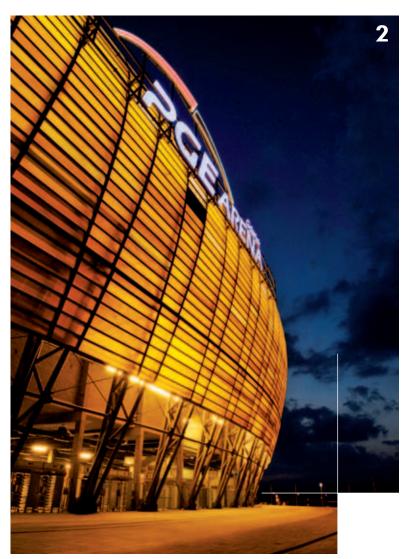


We were the contractor for the largest stadiums in Poland. The projects we completed meet the high standards required of Elite class stadiums. During construction we rely on solutions that are unique in Europe.

We have constructed three Euro 2012 stadiums, including the ones in:

- Poznań
- Warsaw
- Gdańsk

which can hold the total of 120 thousand football fans.



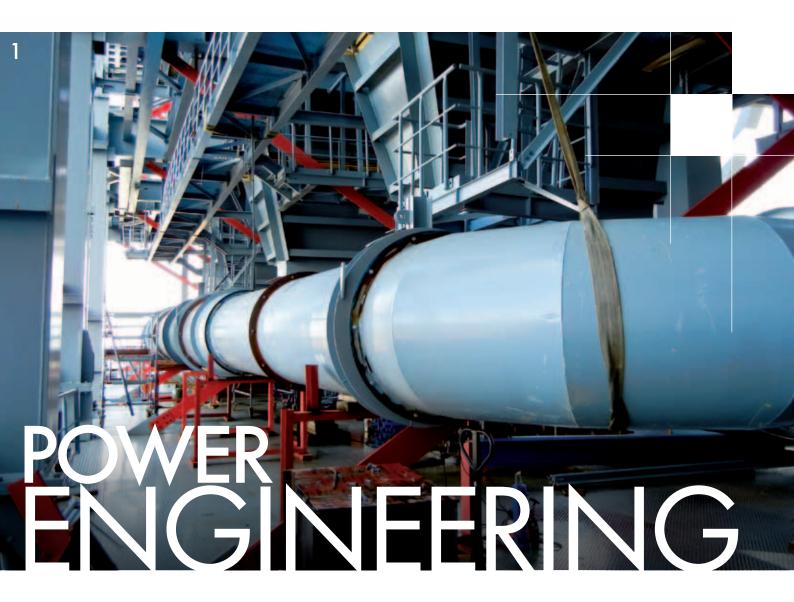


National Stadium, Warsaw, Poland

PGE Arena, Gdańsk, Poland

3 City Stadium, Poznań, Poland







We deliver comprehensive infrastructure projects for the power engineering sector. Entering the power market and securing major contracts in this area is a priority in the PBG Capital Group development strategy.

Our power engineering projects currently under way include:

- heat recovery gas and steam units
- gas turbines
- biomass units
- NOx reduction units







- Prefabrication, delivery, and assembly of flue gas ducts at the Eemshaven Power Plant, the Netherlands
- Gas turbine, Goleniów, Poland

Assembly and installation of pressure parts at the Bełchatów Power Plant, Poland
Prefabrication, delivery, and assembly of flue gas ducts at the Westfalen Power Plant, Germany







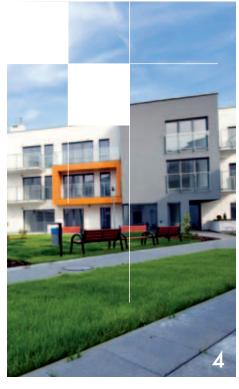
We execute projects in the residential construction sector. In the real estate sector, we execute construction projects based on our own land and buildings.

In the residential construction sector we ensure comprehensive execution of the following projects:

- construction of residential complexes
- construction of single-family houses
- property management







- 1 The Dolina Potęgowska Residential Complex, Gdańsk, Poland visualisation
- The Ecoria Residential Complex, Poznań, Poland visualisation

- The Quadro House Residential Complex, Poznań, Poland visualisation
- The Złotowska 51 Residential Complex, Poznań, Poland

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EXECUTES INVESTMENTS CRUCIAL FOR POLAND











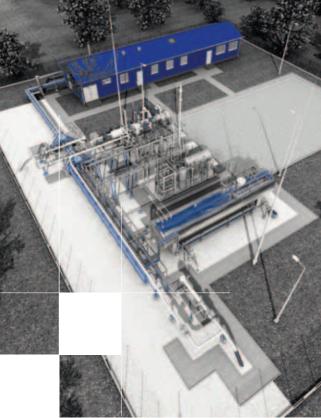














## FRONT

- Nitrogen rejection plant, Grodzisk Wielkopolski, Poland
- Prefabrication of steel materials at the Będzin-Łagisza fabrication shop
- 3 National Stadium, Warsaw, Poland

## BACK

- Nitrogen rejection plant, Grodzisk Wielkopolski, Poland
- 2 Gas production plant, Paproć, Poland
- 3 LNG liquefaction plant in Penjab, Pakistan