

Current report number: 92/2009

Wysogotowo, 09.12.2009

Subject: conclusion of an annex to the agreement with Raiffeisen Bank Polska SA concerning limit of the debt

In relation to the current report number 32/2008 from 19th of May, 2008, current report number 50/2008 from 31st of July, 2008, and current report number 66/2009 (available under the website: <http://www.pbg-sa.pl/en/investor-relations/current-reports.html>) the Management Board of PBG SA informs about taking on 8th of December, 2009, information concerning conclusion on 30th of November, 2009, an annex to the limit of the debt agreement from 28th of September, 2007, with Raiffeisen Bank Polska SA with headquarters in Warsaw. Parties of the agreement are companies from the PBG Capital Group as follows: PBG SA, Hydrobudowa Polska SA, Infra SA, Metorex Ltd, Dromost Ltd, Hydrobudowa 9 SA, PRiS SA, Aprivia SA, Betpol SA. Given limit of the debt to the Companies amounts PLN 145.000.000.

By virtue of the concluded annex there has been prolonged by 22nd of November, 2010, the last day of using and by 25th of November, 2010, the day of final repayment of revolving credits in PLN, EUR and USD.

Other arrangements of the agreement have not been changed.

Legal basis:

Art. 56 sec. 5 Act on the Offer – information update

Signature of an authorized person:

Magdalena Eckert-Boruta