

Current report number: 91/2009

Wysogotowo, 08.12.2009

Subject: general agreement concerning credit limit with BZ WBK SA – information update

In relation to the current report number 48/2005 from 1st of July, 2005, (available under the website: <http://www.pbg-sa.pl/en/investor-relations/current-reports/48-2005-material-agreement.html> ) and current report number 85/2008 from 26<sup>th</sup> of November 2008 (available under the website: <http://www.pbg-sa.pl/en/investor-relations/current-reports/85-2008-annex-to-the-credit-agreement.html> ) the Management Board of PBG SA informs about taking on 7<sup>th</sup> of December, 2009, information concerning conclusion on 1<sup>st</sup> of December, 2009, an annex to the general agreement concerning credit limit from 30<sup>th</sup> of June, 2005, concluded between companies from the PBG Capital Group, that is: PBG SA, Hydrobudowa Polska SA, Hydrobudowa 9 SA and Bank Zachodni WBK SA.

By virtue of an annex there has been prolonged a term of credits repayment:

- circulating and in current account by 30<sup>th</sup> of November, 2010;
- of given and executed guarantees and also opened and paid out letter of credits by 1<sup>st</sup> of December, 2013.

Simultaneously, in relation to the prolonged term of credit limit repayment Credited Parties have given a statement concerning readiness to undergo the execution up to PLN 180.000.000 with the possibility of appealing by the Bank for granting the bank enforcement title the enforceability clause by 1<sup>st</sup> of December, 2016.

Other arrangements of the agreement have not been changed.

Legal basis:

Art. 56 sec. 5 Act on the Offer – information update

Signature of an authorized person:

Magdalena Eckert-Boruta