

Current report number: 90/2009

Wysogotowo, 08.12.2009

Subject: conclusion of the material agreement concerning cooperation in the scope giving credit – information update

In relation to the current report number 19/2009 from 15th of April, 2009, (available under the website: <http://www.pbg-sa.pl/en/investor-relations/current-reports/19-2009-conclusion-of-a-material-agreement-on-credit-cooperation.html>) the Management Board of PBG SA informs about taking on 7th of December, 2009, a decision concerning conclusion by PBG SA on 30th of November, 2009, an annex to the material agreement, whose party is Nordea Bank Polska SA. Subject of an agreement is related to determining rules of cooperation in the scope of giving credits for business activity between PBG SA altogether with companies from the Capital Group.

By virtue of an annex, to the companies from the PBG Capital Group using a limit so far, that is PBG SA, Hydrobudowa Polska SA and Infra SA, there has joined Hydrobudowa 9 SA company. Moreover, there has been increased total amount of Bank's engagement, from PLN 115.000.000 to PLN 200.000.000.

Other arrangements of the agreement have not been changed.

Legal basis:

Art. 56 sec. 5 Act on the Offer – information update

Signature of an authorized person:

Magdalena Eckert-Boruta