

Current report number: 46/2009

Wysogotowo, 06.07.2009

Subject: amendment to the material agreement

In relation to the current report no. 64/2008 published on the September 10, 2008 (able to view under the website: <http://www.pbg-sa.pl/en/investor-relations/current-reports/64-2008-amendment-to-a-material-agreement.html>) and report 1/2009 from January 1, 2009 (able to view under the website: <http://www.pbg-sa.pl/en/investor-relations/current-reports/01-2009-modification-of-a-material-agreement-and-granting-an-advance-payment-guarantee.html>)

the Management Board of PBG SA informs about taking knowledge of conclusion on May 27, 2009 and on June 26, 2009 annexes to the agreement concluded on September 6, 2007 between ING Bank Śląski SA and Companies from the PBG Capital Group: PBG SA, HYDROBUDOWA POLSKA SA, INFRA SA, HYDROBUDOWA 9 P.I.B. SA, AVATIA Sp. z o.o and PRIS Sp. z o.o. for credit limit to the amount of PLN 220 000 000.

By virtue of appendices the agreement has been prolonged till October 13, 2009 and there is another company from the PBG Capital Group which joined the agreement - PBG Technologia Sp. z o.o. (previously HYDROBUDOWA POLSKA KONSTRUKCJE Sp. z o.o.).

Other material conditions of the agreement has not been subject to change.

Legal basis:

§56 sec. 5 Act on the Offer – information update

Signature of the authorized person:

Magdalena Eckert - Boruta