

Current report number: 40/2009

Wysogotowo, 10.06.2009

Subject: establishing an issue price of G series shares of the PBG SA company

The Management Board of PBG SA informs that issue price of G series shares of the PBG SA company is established at the level of PLN 220,00.

Legal basis:

§ 56 sec. 1 point 1) Acts on the offer – confidential information

Signature of the authorized person:

Magdalena Eckert - Boruta