

Current report number: 39/2009

Wysogotowo, 09.06.2009

Subject: passing a resolution by KDPW concerning conditional registration of G series shares of the PBG SA

The Management Board of the PBG SA informs that on 9th June 2009 the Management Board of the National Depository of Securities SA with a resolution number 209/09 passed a decision concerning registration in the National Depository of Securities up to 865.000 of ordinary G series bearer shares of the PBG SA company of nominal value PLN 1,00 each and assign them code as follows: PLPBG0000029, under the condition of making the entry of the share capital increase of the Company in the register of entrepreneurs, and making a decision by the company running the regulated market about introducing these shares to the trade on the regulated market.

Registration of shares will take place in the time of three days from the day of assembling by the PBG SA company in KDPW documents confirming making the entry of the share capital increase and documents confirming making a decision about introducing these shares to the trade on the regulated market, where other PBG SA shares were introduced, marked with a code PLPBG0000029, by the company running this market, not earlier however than on the day of the introduction of registered shares for trading on this market indicated in this decision.

Legal basis:

§ 34 Sec.1 Point 1) of the resolution dated Feb. 19, 2009 on current and periodic information to be supplied by issuers of securities and on conditions of acknowledging information required by the laws of a non-member country as equivalent.

Signature of the authorized person:

Magdalena Eckert - Boruta