

Current report no.: 87/2009

Wysogotowo, 27.11.2009

Subject: PBG Dom sells shares in Concept Development BDS 2 Sp. z o.o.

The Management Board of PBG SA was notified on 26 November 2009 that Abonferd Limited, seated in Nicosia (Cyprus), accepted an offer of purchasing shares in CONCEPT DEVELOPMENT BSD 2 submitted by PBG Dom subsidiary. Thus, PBG Dom sold all, i.e. 1235, shares held in Concept Development BSD 2 for the amount of PLN 61,750. The shares held by PBG Dom accounted for 37% of the company's share capital and 51% of the total voting power at the GMS.

Legal basis:

Art. 56 section 1 item 1 of the Offer Act - confidential information

Signature of the authorised person:

Magdalena Eckert-Boruta