

Current report number: 68/2009

Wysogotowo, 02.09.2009

Subject: raising initial capital in subsidiary

The Management Board of PBG SA has informed about making on August 13, 2009 by Region Court an entry into the National Court Register concerning raising initial capital of the PBG Technologia Sp. z o.o. subsidiary.

Before raising capital, initial capital of PBG Technologia company amounted PLN 8.050.000 and consisted of 16.100 shares with nominal value PLN 500 each. After raising by 30.000 new shares, initial capital of the Company has reached PLN 23.050.000 and consists of 46.100 shares with nominal value PLN 500 each.

There is 100% of PBG Technologia Sp. z o.o. shares in the possession of PBG SA.

Legal basis:

§ 56 sec.1 point 1 Act on the Offer – confidential information

Signature of an authorized person:

Magdalena Eckert-Boruta