

Current Report No. 93/2012

Wysogotowo, September 10th 2012

Subject: HYDROBUDOWA POLSKA S.A. (in company voluntary arrangement) ammends bankruptcy petition

The Management Board of PBG S.A. (in company voluntary arrangement) hereby reports that it has been notified that on September 10th 2012 PBG's subsidiary HYDROBUDOWA POLSKA S.A. filed with the District Court for Poznań-Stare Miasto of Poznań, XI Commercial Insolvency and Arrangement Division, an amendment to the bankruptcy petition dated June 4th 2012 (for details, see Current Report No. 42/2012 of June 4th 2012), requesting final liquidation.

Legal basis:

Art. 56.5 of the Public Offering Act – information update

For PBG S.A.:

Magdalena Eckert-Boruta