

Current report no.: 82/2009

Wysogotowo, 04.11.2009

Subject: acquisition of a company by PBG DOM subsidiary

PBG S.A. Management Board informs that on 3 November 2009 PBG Dom Sp. z o.o. subsidiary acquired Villa Poznań Sp. z o.o., having its registered office in Poznań.

As a result of transactions carried out with two natural persons, PBG Dom took up 21,000 shares in Villa Poznań of PLN 100 in nominal per share value. Share Capital of Villa Poznań totals PLN 2,110,000. The acquired shares account for 100% in the company's share capital and 100% in the total number of votes at the GMS. PBG Dom paid PLN 2,230,100 for the said shares.

PBG Dom considers the investment in shares as a long-term investment. Villa Poznań is a special purpose vehicle, holding an unencumbered vacant lot of 11,103 sq. m in area located in Poznań and earmarked for a development investment.

Legal basis:

Art. 56 section 1 item 1 of the Offer Act - confidential information

Signature of the authorised person:

Magdalena Eckert-Boruta