

Current Report No. 66/2012

Wysogotowo, June 20th 2012

Subject: Termination of credit agreement by financing bank

The Management Board of PBG S.A. (in company voluntary arrangement) hereby reports that on June 20th 2012 it received from Bank Polska Kasa Opieki S.A. a Notification of Early Termination of the Framework Agreement of April 27th 2005, concerning derivative transactions, executed by PBG S.A. The transactions will be closed on June 22nd 2012.

Legal basis:

Art. 56.1.1 of the Public Offering Act – inside information

For PBG S.A.:

Magdalena Eckert-Boruta