

Subject: Resolutions concerning introduction of PBG shares to trading

The Management Board of PBG S.A. of Wysogotowo (the "Company") announces that on August 1st 2017 the following resolutions concerning the introduction of PBG shares to trading were adopted:

- 1) Resolution No. 497/17 of the Management Board of the Central Securities Depository of Poland (CSDP) to register a total of 789,755,591 Series H and Series I ordinary bearer shares in PBG S.A. with a par value of PLN 0.02 per share, and to assign them ISIN code PLPBG0000029, provided that the Warsaw Stock Exchange decides to introduce the shares to trading;
- 2) Resolution No. 829/2017 of the Management Board of the Warsaw Stock Exchange ("WSE") to admit the following PBG S.A. shares, with a par value of PLN 0.02 per share, to trading on the main market:
 - a. 3,740,000 Series A ordinary bearer shares assigned code PLPBG0000128 by the CSDP;
 - b. 776,948,780 Series H shares, provided that these shares are converted into ordinary bearer shares;
 - c. 12,806,811 Series I ordinary bearer shares;

and to introduce the shares, as of August 8th 2017, to trading on the main market by way of the ordinary procedure, provided that Series H shares are converted into bearer shares and the CSDP assimilates these shares with PBG shares assigned code PLPBG0000029.

Legal basis:

Resolution No. 497/17 of the Management Board of the Central Securities Depository of Poland of August 1st 2017;

Resolution No. 829/2017 of the Management Board of the Warsaw Stock Exchange of August 1st 2017;

For PBG:

Magdalena Eckert