



Current Report No. 16/2019

Wysogotowo, June 3rd 2019

Subject: Registration of merger between PBG and PBG oil and gas.

The Management Board of PBG S.A. (the "Company, "PBG") was notified today that on June 3rd 2019 the merger between PBG (as the Acquirer) and PBG oil and gas Sp. z o.o. (as the Acquiree) was registered by the District Court for Poznań-Nowe Miasto and Wilda of Poznań, 8th Commercial Division of the National Court Register (the court with jurisdiction over both companies). The merger was effected in accordance with Art. 492.1.1 and Art. 515.1 of the Commercial Companies Code in conjunction with Art. 516 thereof, based on the Merger Plan prepared pursuant to Art. 499.1 of the Commercial Companies Code and Resolution No. 2 of the Extraordinary General Meeting of PBG S.A. of April 2nd 2019 (see Current Report No. 11/2019).

Details of the Merger Plan were announced by PBG in Current Report No. 4/2019 of January 31st 2019, Current Reports No. 5/2019 of January 31st 2019, No. 5/2019 of January 31st 2019 and No. 6/2019 of February 19th 2019, and Current Report No. 11/2019 of April 2nd 2019.

Legal basis:

Art. 17(1) of the MAR

For the Company:

Magdalena Eckert