

Subject: Decision by Judge Commissioner to set a new date for Meeting of PBG Creditors.

The Management Board of PBG S.A. w upadłości układowej (in company voluntary arrangement) ("PBG", the "Company") has been notified that on May 14th 2015 the District Court for Poznań–Stare Miasto of Poznań, 11th Commercial Insolvency and Arrangement Division, issued a decision whereby it set the following dates for the Meeting of PBG Creditors:

- for Creditors with the right to vote, classified in Groups 1 and 2, the Meeting will be held at 10.00 am on August 3rd 2015, and at 10.00 am on August 4th 2015;
- for Creditors with the right to vote classified in other groups, the Meeting will be held at 10.00 am on August 5th 2015.

Further, the Judge Commissioner ordered that voting be held at the Meeting of PBG Creditors, including by written ballot.

Pursuant to Art. 281 of the Bankruptcy and Restructuring Law, the Court will serve a notice on the Creditors providing details of the Meeting.

Legal basis:

Art. 56.5 of the Public Offering Act – Information update

For PBG S.A.:

Magdalena Eckert