

Current Report No. 13/2018

Wysogotowo, April 12th 2018

Subject: Consolidated text of PBG Articles of Association

The Management Board of PBG S.A. (the "Company, "PBG") was notified today that on March 20th 2018 the District Court for Poznań-Nowe Miasto and Wilda of Poznań, 8th Commercial Division of the National Court Register, registered the increase of the Company's share capital to PLN 16,086,604.44 following the successful issue of 66,021 Series I shares on January 29th 2018 (see Current Report No. 6/2018 of January 30th 2018).

Therefore, the Management Board publishes, attached hereto, the consolidated text of the Company's Articles of Association, incorporating the amendment to Art. 9.1 of the Articles of Association.

Legal basis:

Par. 38.1.2.b of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (as amended).

For the Company:

Magdalena Eckert