

Subject: Registration of merger between PBG and PBG AVATIA

The Management Board of PBG S.A. (the "Company, "PBG") was notified today that on March 21st 2018 the merger between PBG (as the Acquirer) and PBG AVATIA Sp. z o.o. (as the Acquiree) was registered by the District Court for Poznań-Nowe Miasto and Wilda of Poznań, 8th Commercial Division of the National Court Register (the court with jurisdiction over both companies). The merger was effected in accordance with Art. 492.1.1 and Art. 515.1 of the Commercial Companies Code in conjunction with Art. 516 thereof, based on the Merger Plan prepared pursuant to Art. 499.1 of the Commercial Companies Code and Resolution No. 2 of the Extraordinary General Meeting of PBG S.A. of January 9th 2018 (see Current Report No. 1/2018).

Details of the Merger Plan were announced by PBG in Current Report No. 49/2017 of October 20th 2017, Current Reports No. 51/2017 and No. 52/2017 of October 27th 2017, and Current Report No. 56/2017 of November 13th 2017.

Legal basis:

Par. 5.1.14 of the Regulation on current and periodic information to be published by issuers of securities, dated February 19th 2009.

For the Company:

Magdalena Eckert