

Current Report No. 3/2018

Wysogotowo, January 19th 2018

Subject: Share capital increase at PBG.

Further to Current Report No. 27/2017 of June 19th 2017, the Management Board of PBG S.A. (the "Company") announces that on January 19th 2018 it was notified of registration by the court of a PLN 4,272.20 (four thousand, two hundred and seventy-two złoty, twenty grosz) increase in the Company's share capital, effected through the issue of 213,610 (two hundred and thirteen thousand, six hundred and ten) Series H ordinary registered shares. The share capital was increased in accordance with the Arrangement.

Following the registration of the share capital increase with the National Court Register, the Company's share capital comprises 804,264,201 shares with a total value of PLN 16,085,284.02.

Legal basis:

Art. 17(1) of the MAR

For the Company:

Magdalena Eckert