

Current report no. 98/2007

Wysogotowo, 21st September 2007

Re: Information update concerning the acquisition of material assets

With regard to current report no. 81/2007 of 10th August 2007, (the report is available at: <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1483>) and current report no. 87/2007 of 23rd August 2007 (the report is available at: <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1538>), the Board of Directors of PBG S.A. hereby informs to have been notified on 21<sup>st</sup> September 2007 about the conclusion of 2 further agreements for the acquisition of shares in Przedsiębiorstwo Robót Inżynieryjno Drogowych SA with natural persons, concluded on 10<sup>th</sup> September 2007.

PBG SA acquired 1 800 shares at the per-share price of PLN 500, which, together with the shares held so far constitute 100% of the share capital and of the total number of votes. In total, PBG SA holds 25 000 shares in PRID SA, purchased for the total amount of PLN 22 million.

Legal basis:

Art. 5 item 1.1 of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

Art. 56 item 5 of the Public Offering Act – information update

Signature of the authorised person

Magdalena Eckert-Boruta