

Current report no. 95/2007

Wysogotowo, 8th September 2007

Re: Admission of shares allocated as part of Incentive Scheme to trading

The Board of Directors of PBG S.A. hereby informs to have been notified on 7th September 2007 that the Warsaw Stock Exchange S.A. adopted a resolution to admit to trading 85 000 ordinary bearer series D shares of PBG S.A. allocated as part of the Incentive Scheme as at 14th September.

The shares will be admitted to trading on condition that they are assimilated by the National Depository for Securities with shares already traded at the WSE.

Legal basis:

Art. 56 item 1.1 of Public Offering Act - confidential information

Signature of the authorised person

Magdalena Eckert-Boruta