

Current report no. 94/2007

Wysogotowo, 6th September 2007

Re:

Registration of share capital increase of Gas & Oil Engineering s.r.o.

The Board of Directors of PBG SA, with regard to report 38/2007 of 13th April 2007 (the report is available at: <http://www.inwestor.pbg-sa.pl/nowa/pl/detale.asp?id=1259>) informs to have been informed about the registration of share capital increase in Gas & Oil Engineering s.r.o. up to SKK 261 000 on 8th August 2007. As a result, the shareholding of PBG SA in the said company increased from SKK 102 000 to SKK 163 000 and represents 62.45% of the Company's share capital.

Legal basis:

Art. 5 item 1 point 9 of the Regulation of 19th October 2005 on current and interim information provided by issuers of securities.

Art. 56 item 5 of the Public Offering Act – information update

Signature of the authorised person

Magdalena Eckert-Boruta